

DRAFT AGENDA

7.00 – 7.30 Welcome and Registration

7.30 – 8.10 Seated buffet breakfast

8.10 – 9.10 Grid Operator and Utility Breakfast Panel

The right energy mix: overview of renewables potential until 2030 and what that means for other energy sources in the mix and the grid

The changing supplier-client relationship

Customer driven energy solutions

Electrification of transport

Large scale storage as networks become saturated

9.15 – 10.15 Focus Panel + Q&As: Scandinavia Market (Nordpool)

Target returns for Equity sponsors

How developers are adapting their strategies, site selection, challenges in raising finance

Latest investments in renewables and current criteria for project financing

New entrants

Development of regulation towards more renewable power, more storage and more client integration at the European level

Storage: potential, technology, business models and bankability issues

10.20 – 11.05 Focus Panel + Q&As: Spain Market

Subsidy free PV

Target returns for Equity sponsors

How developers are adapting their strategies, site selection, challenges in raising finance

Latest investments in renewables and current criteria for project financing

New entrants

Development of regulation towards more renewable power, more storage and more client integration at the European level

Storage: potential, technology, business models and bankability issues

DRAFT AGENDA

11.05 – 11.20 Morning break & refreshments

11.20 – 12.20 **Focus Panel + Q&As: Facilitating New Demand**

Activating the demand through smart regulations

Customer driven energy solutions

Electrification of transport

Emergence of new buyers

PPAs

Microgrids

12.20 – 12.40 **Keynote Address – developments in renewables outside Europe**

12.40 – 13.40 Lunch

13.40 – 14.40 **European Market Roundtables** (run in parallel):

1. **UK & Ireland:** moving to unsubsidised wind and PV
2. **France & Germany** (continental Europe)

Moving to un-subsidised wind and PV

Target returns for Equity sponsors

How developers are adapting their strategies, site selection, challenges in raising finance

Latest investments in renewables and current criteria for project financing

New entrants

Development of regulation towards more renewable power, more storage and more client integration at the European level

Storage: potential, technology, business models and bankability issues

14.40 – 15.30 **Focus Panel + Q&As: Renewables in Harsh Environments**

Adapting to climate challenges with different types of harsh weather

DRAFT AGENDA

15.30 – 16.10 **Future Technologies Panel:** presentations on the latest Wind, Solar and Battery Storage technology developments

16.10 – 16.30 Afternoon break & refreshments

16.30 - 17.30 **European Market Roundtables** (run in parallel):

3. **Poland:** amendment of Renewable Energy Sources Act and commitment to developing 8 GW of offshore wind
4. **Netherlands:** energy transition with attractive subsidy regime

Target returns for Equity sponsors

How developers are adapting their strategies, site selection, challenges in raising finance

Latest investments in renewables and current criteria for project financing

New entrants

Development of regulation towards more renewable power, more storage and more client integration at the European level

Storage: potential, technology, business models and bankability issues

End of day